



Solaris Energy Infrastructure, Inc. Prices Hedging Transaction To Place Borrowed Class A Common Stock In Connection With Convertible Notes Offering

October 07, 2025

HOUSTON--(BUSINESS WIRE)-- Solaris Energy Infrastructure, Inc. ("Solaris") (NYSE:SEI) announced today, in a separate press release, the pricing of its previously announced underwritten public offering of \$650,000,000 aggregate principal amount of 0.25% convertible senior notes due 2031 (the "notes"), for total net proceeds of approximately \$634.4 million, plus up to an additional \$97,500,000 aggregate principal amount of notes that the underwriters of the notes offering have the option to purchase from Solaris. The offering size was increased from the previously announced offering size of \$600,000,000 aggregate principal amount of notes. No new shares of Solaris's Class A common stock, par value \$0.01 per share ("Class A common stock"), will be issued, and Solaris will not receive any proceeds from the concurrent delta offering.

Concurrently with the offering of the notes, Morgan Stanley, acting on behalf of itself and/or its affiliates (in such capacity, the "delta offering underwriter"), intends to offer, in a separate, underwritten public offering, 1,800,000 shares of Class A common stock borrowed from third parties (the "concurrent delta offering"), to facilitate hedging transactions (whether physical and/or through derivatives) by some of the purchasers of the notes. The delta offering underwriters will initially offer the shares of Class A common stock to the public at a price of \$44.00 per share and subsequently offer the shares of Class A common stock for sale in one or more transactions on the New York Stock Exchange, in the over-the-counter market, through negotiated transactions or otherwise, at market prices prevailing at the time of sale, at prices related to prevailing market prices at the time of sale, at prices related to prevailing market prices or at negotiated prices. The concurrent delta offering is scheduled to settle on October 8,



The concurrent delta offering is being made pursuant to an effective shelf registration statement on file with the Securities and Exchange Commission (the "SEC"). The concurrent delta offering is being made only by means of the prospectus supplement and the accompanying prospectus. Before you invest, you should read the prospectus supplement and the accompanying prospectus and other documents that Solaris has filed with the SEC for more complete information about Solaris and the offering. You may obtain these documents free of charge by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, a copy of the prospectus supplement and the accompanying prospectus may be obtained from Morgan Stanley & Co. LLC, 180 Varick Street, 2nd Floor, New York, New York 10014, Attention: Prospectus Department.

About Solaris

Solaris Energy Infrastructure, Inc. (NYSE:SEI) provides scalable equipment-based solutions for use in distributed power generation as well as the management of raw materials used in the completion of oil and natural gas wells. Headquartered in Houston, Texas, Solaris serves multiple U.S. end markets, including energy, data centers, and other commercial and industrial sectors.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act, and Section 21E of the Securities Exchange Act of 1934, as amended. Examples of forward-looking statements include, but are not limited to, statements regarding the completion of the offering referred to herein, the completion of the concurrent offering of the notes and the other risks discussed in Part I, Item 1A. "Risk Factors" in Solaris's Annual Report on Form 10-K for the year ended December 31, 2024 filed with the SEC on March 5, 2025, the risks discussed in Part II, Item 1A. "Risk Factors" in Solaris's Quarterly Report on Form 10-Q for the three months ended March 31, 2025 filed with the SEC on May 7, 2025 and the risks discussed in Part II, Item 1A. "Risk Factors" in Solaris's Quarterly Report on Form 10-Q for the three months ended June 30, 2025 filed with the SEC on August 1, 2025. Forward-looking statements are based on Solaris's current expectations and assumptions regarding its business, the economy and other future conditions. Because forward-looking statements relate to the future, by their nature, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. As a result, Solaris's actual results may differ

undue reliance on forward-looking statements, which speak only as of the date hereof. Factors or events that could cause Solaris’s actual results to differ may emerge from time to time, and it is not possible for Solaris to predict all of them. Solaris undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by law.

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Power Distribution

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